SEC Form 3

FORM 3

UNITED STATES SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

## INITIAL STATEMENT OF BENEFICIAL OWNERSHIP OF SECURITIES

OMB APPROVAL

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Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934 or Section 30(h) of the Investment Company Act of 1940

| 1. Name and Address of Reporting Person <sup>*</sup> DENNER ALEXANDER J  |   | R(             | 2. Date of Event<br>Requiring Statement<br>(Month/Day/Year)<br>05/22/2013 |                    | 3. Issuer Name and Ticker or Trading Symbol VIVUS INC [ VVUS ]   |  |                                |       |   |   |  |
|--|---|----------------|---|--------------------|--|--|--------------------------------|-------|---|---|--|
| (Last) (First) (Middle)<br>C/O SARISSA CAPITAL MANAGEMENT<br>LP  |   | r              |   |                    | 4. Relationship of Reporting Person(s) to Issu<br>(Check all applicable)<br>Director X 10% Own<br>Officer (give title X Other (sp<br>below)<br>See Footnotes 1,2 |  | vner<br>specify 6.<br>Ap       |       | 5. If Amendment, Date of Original Filed<br>Month/Day/Year)  |   |  |
| 660 STEAMBOAT ROAD, 3RD FLOOR  |   |                |   |                    |  |  |                                |       | 6. Individual or Joint/Group Filing (Check<br>Applicable Line)<br>Form filed by One Reporting Person<br>X Form filed by More than One<br>Reporting Person |   |  |
| (Street)<br>GREENWICH CT 06830   |   |                |   |                    |  |  |                                |       |   |   |  |
| (City) (State)   | ) (Zip)   |                |   |                    |  |  |                                |       |   |   |  |
| Table I - Non-Derivative Securities Beneficially Owned   |   |                |   |                    |  |  |                                |       |   |   |  |
| 1. Title of Security (Instr. 4)  |   |                |   |                    | Amount of Securities 3. Ownersi<br>eneficially Owned (Instr. 4) Form: Dire<br>or Indirect<br>(Instr. 5)  |  | ct (D) (Instr.                 |       | ture of Indirect Beneficial Ownership<br>. 5)   |   |  |
| Common Stock, par value \$0.001  |   |                |   |                    | 2,007,099 <sup>(1)(2)(3)</sup>   | I S                                    |                                | See F | See Footnotes <sup>(4)(5)(6)</sup>  |   |  |
| Table II - Derivative Securities Beneficially Owned           (e.g., puts, calls, warrants, options, convertible securities) |   |                |   |                    |  |  |                                |       |   |   |  |
| 1. Title of Derivative Security (Instr. 4)   |   |                | 2. Date Exercisable ar<br>Expiration Date<br>(Month/Day/Year)             |                    | 3. Title and Amount of Securities<br>Underlying Derivative Security (Instr. 4)   |  | 4.<br>Conve<br>or Exe<br>Price |       | 5.<br>Ownership<br>Form:<br>Direct (D)  | 6. Nature of Indirect<br>Beneficial Ownership<br>(Instr. 5) |  |
|  |   |                | Date<br>Exercisable   | Expiratior<br>Date | n<br>Title   | Amount<br>or<br>Number<br>of<br>Shares | Deriva<br>Secur                | ative | or Indirect<br>(I) (Instr. 5)   |   |  |
| 1. Name and Address of   |   |                |   | 1                  |  |  |                                |       |   |   |  |
| DENNER ALEX  | <u>CANDER J</u>                                   |                |   |                    |  |  |                                |       |   |   |  |
| C/O SARISSA CAP  | (First) (Mi<br>ITAL MANAGEMENT<br>ROAD, 3RD FLOOR | iddle)<br>Γ LP |   |                    |  |  |                                |       |   |   |  |
| (Street)<br>GREENWICH  | CT 06   | 830            |   |                    |  |  |                                |       |   |   |  |
| (City)   | (State) (Zi                                       | p)             |   |                    |  |  |                                |       |   |   |  |
| 1. Name and Address of Sarissa Capital N   |   |                |   |                    |  |  |                                |       |   |   |  |
| (Last)<br>660 STEAMBOAT F<br>3RD FLOOR   |   | iddle)         |   |                    |  |  |                                |       |   |   |  |
| (Street)<br>GREENWICH  | CT 06   | 830            |   |                    |  |  |                                |       |   |   |  |
| (City)   | (State) (Zi                                       | p)             |   |                    |  |  |                                |       |   |   |  |
| 1. Name and Address of Reporting Person <sup>*</sup><br>Sarissa Capital Offshore Master Fund LP                              |   |                |   |                    |  |  |                                |       |   |   |  |
| (Last)(First)(Middle)C/O SARISSA CAPITAL MANAGEMENT660 STEAMBOAT ROAD 3RD FLOOR  |   |                |   |                    |  |  |                                |       |   |   |  |
| (Street)   | (Street)  |                |   |                    |  |  |                                |       |   |   |  |

| GREENWICH  | CT                        | 06830         |  |  |  |  |  |
|--|---------------------------|---------------|--|--|--|--|--|
| (City)   | (State)                   | (Zip)         |  |  |  |  |  |
| 1. Name and Address of Reporting Person <sup>*</sup><br>Sarissa Capital Domestic Fund LP |                           |               |  |  |  |  |  |
| (Last)<br>660 STEAMBOAT  | (First)<br>ROAD, 3RD FLOO | (Middle)<br>R |  |  |  |  |  |
| (Street)<br>GREENWICH  | СТ                        | 06830         |  |  |  |  |  |
| (City)   | (State)                   | (Zip)         |  |  |  |  |  |

## Explanation of Responses:

1. As described in the Schedule 13D filed on May 24, 2013 by Alexander J. Denner, Ph.D. ("Dr. Denner"), Sarissa Capital Management LP, a Delaware limited partnership ("Sarissa Capital"), Sarissa Capital Offshore Master Fund LP, a Delaware limited partnership ("Sarissa Capital"), Sarissa Capital Offshore Master Fund LP, a Delaware limited partnership ("Sarissa Copital"), sarissa Capital Offshore Master Fund LP, a Delaware limited partnership ("Sarissa Copital"), and collectively with Dr. Denner, Sarissa Capital and Sarissa Offshore, the "Reporting Persons"), with respect to the Common Stock, par value \$0.001 (the "Shares"), issued by VIVUS, Inc. (the "Issuer"), the Reporting Persons and First Manhattan Co. ("FMC") and certain of FMC's affiliates and their nominees to the Issuer's board of directors (collectively, the "FMC Parties") may be deemed to be a "group" pursuant to Rule 13d-5(b)(1) promulgated under the Securities Exchange Act of 1934, as amended (the "Act") (cont'd in fn 2)

2. (Cont'd from fn 1) and as such may be deemed, collectively, to beneficially own more than 10% of the outstanding Shares for purposes of Section 13(d) of the Act. The Reporting Persons and the Reporting Person Affiliates (as defined in footnote 6 below) each disclaim beneficial ownership of any Shares beneficially owned by the FMC Parties.

3. Of these Shares, Sarissa Offshore directly beneficially owns 1,024,623 Shares and Sarissa Domestic directly beneficially owns 982,476 Shares. Sarissa Offshore and Sarissa Domestic are collectively referred to herein as the "Sarissa Funds".

4. Sarissa Capital Management GP LLC, a Delaware limited liability company ("Sarissa Capital GP"), is the general partner of Sarissa Capital, the investment advisor to the Sarissa Funds. Dr. Denner is the Chief Investment Officer of Sarissa Capital and the managing member of Sarissa Capital GP. By virtue of the foregoing, each of Sarissa Capital, Sarissa Capital GP, and Dr. Denner may be deemed to indirectly beneficially own (as that term is defined in Rule 13d-3 of the Act) the Shares that the Sarissa Funds directly beneficially own. Each of Sarissa Capital GP, Sarissa Capital and Dr. Denner disclaims beneficial ownership of such Shares except to the extent of their pecuniary interest therein.

5. Sarissa Capital Fund GP LLC, a Delaware limited liability company ("Sarissa Funds GP") is the general partner of Sarissa Capital Fund GP LLC, a Delaware limited partnership ("Sarissa Domestic GP"). Sarissa Domestic GP is the general partner of Sarissa Domestic and the sole member of Sarissa Capital Offshore Fund GP LLC, a Delaware limited liability company ("Sarissa Offshore GP"). Sarissa Offshore GP is the general partner of Sarissa Offshore. By virtue of the foregoing, (i) each of Sarissa Funds GP and Sarissa Domestic GP may be deemed to indirectly beneficially own (as that term is defined in Rule 13d-3 of the Act) the Shares that the Sarissa Funds directly beneficially own (at the Sarissa Offshore GP may be deemed to indirectly beneficially own (as that term is defined in Rule Shares that Sarissa Offshore directly beneficially owns.

6. Each of Sarissa Funds GP, Sarissa Domestic GP and Sarissa Offshore GP disclaims beneficial ownership of such Shares except to the extent of their pecuniary interest therein. Sarissa Capital GP, Sarissa Funds GP, Sarissa Domestic GP and Sarissa Offshore GP are collectively referred to herein as the "Reporting Person Affiliates".

/s/ Alexander J. Denner 06/03/2013 SARISSA CAPITAL MANAGEMENT LP, By: /s/ Seth Platt, Chief Operating 06/03/2013 Officer & Chief Compliance Officer SARISSA CAPITAL **OFFSHORE MASTER FUND** LP, By: Sarissa Capital 06/03/2013 Offshore Fund GP LLC, its general partner, By: /s/ Seth Platt, Authorized Person SARISSA CAPITAL DOMESTIC FUND LP, By:

Sarissa Capital Fund GP LP, its 06/03/2013 general partner, By: /s/ Seth

Platt, Authorized Person

\*\* Signature of Reporting Person Date

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

\* If the form is filed by more than one reporting person, see Instruction 5 (b)(v).

\*\* Intentional misstatements or omissions of facts constitute Federal Criminal Violations See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB Number.